

Technical Analyzer

Saravut Tachochavalit, Analyst

TEL : +66 (2) 088 9999 Ext. 9754
 EMAIL : Saravut.ta@rhbgroup.com

Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้าสู่น้อยในแดนบวก คลายกังวลการประมุขพันธบัตรรอบใหม่ของสหรัฐฯ ในเดือนนี้ไม่ได้ออกมาสูงกว่าตลาดคาด ส่งผลให้อัตราผลตอบแทนพันธบัตรรัฐบาลสหรัฐฯ อายุ 10 ปี ปรับตัวลงมาต่ำกว่ากรอบ 4.80-5% เป็นครั้งแรกในรอบครึ่งเดือน ปัจจุบันอยู่ที่ 4.70% เป็นระดับที่สูง เรายังมองว่าระดับที่จะทำให้ตลาดหุ้นโลกฟื้นตัวได้ต่อเนื่องจะอยู่ที่ระดับ 4.50% จากนี้ไปจะขึ้นอยู่กับข้อมูลเศรษฐกิจของสหรัฐฯ อีก 1 ชุดที่จะทยอยประกาศในเดือนนี้ คือ เริ่มต้นที่ตัวเลขการจ้างงานนอกภาคเกษตรสหรัฐฯ เดือนต.ค. ตลาดคาดว่าจะออกมาที่ 1.7-1.8 แสนตำแหน่ง สัปดาห์หน้าจะเป็นตัวเลขเงินเฟ้อเดือนต.ค. ถ้า US Core CPI ออกมาต่ำกว่าระดับ 4% ก็เชื่อว่าจะเป็นแรงหนุนสำคัญที่ทำให้มีแรงซื้อกลับเข้าไปในตลาดพันธบัตรสหรัฐฯ รวมทั้งตลาดหุ้นด้วย เรายังมองเป็นบวกต่อหุ้นโรงไฟฟ้า (GULF, GPSC, BGRIM) และกลุ่ม REIT (WHART, CPNREIT) และกลุ่มการเงิน (SAWAD, MTC, TIDLOR)

ตลาดหุ้นไทยบ่าวันนี้ คาดว่า แนวโน้มในแดนบวก มีแรงซื้อหุ้นที่ได้ประโยชน์จากอัตราผลตอบแทนพันธบัตรรัฐบาลสหรัฐฯ อายุ 10 ปี และหุ้นที่มี High beta เช่น DELTA, HANA, KCE เราขอรับกลุ่ม JMART, JMT, SINGER ซึ่งเป็นกลุ่มที่ค่า beta มากกว่า 2

การวิเคราะห์ทางเทคนิค

SET Index แนวโน้มสั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,380 จุด แนะนำซื้อเพื่อหวังผลดีกลับแถว ๆ 1,420 จุด หุ้นที่แนะนำ JMART, JMT



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 865 จุด คาดว่าจะฟื้นตัวกลับขึ้นไปแถว ๆ 875 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 865-875 จุด รับรู้กำไร



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